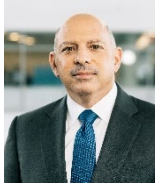


## 7TH ANNUAL CONFERENCE SPEAKER BIOS

**Christoph Basten (University of Zurich, SFI, and CESifo)**

After studying economics at Oxford, Pompeu Fabra University, Harvard, and the European University Institute, Christoph Basten spent five years working for the Swiss Financial Market Supervisory Authority FINMA before returning to academia. Now he brings together econometric methodology and banking expertise to research current questions on banking and household behavior.

Christoph Basten is an Assistant Professor at the University of Zurich. After obtaining a BA from Oxford, an MSc from Pompeu Fabra, and a PhD from the European University Institute, Christoph Basten spent five years working for the Swiss Financial Market Supervisory Authority FINMA before returning to academia. Now he brings together econometric methodology and practical banking expertise to research current questions on banking and its regulation, insurance, and household finance. Recent work studies amongst others the effects of macroprudential capital requirements on financial stability, changes in mortgage lending through online platforms, and the effects on bank risk-taking caused by negative interest rate policies with tiered remuneration.

**David Brickman (Freddie Mac)**

David Brickman is Chief Executive Officer of Freddie Mac, one of the largest providers of mortgage financing in the US. His career at the company spans over two decades across five divisions. He is well-known for his long tenure as head of Freddie Mac Multifamily, where he led a period of unprecedented growth, innovation and success.

During his time at Freddie Mac, David has developed over 20 products. This includes new structures for multifamily securities and innovative financing options that help preserve affordable rental housing in communities across the nation.

Brickman completed all doctoral coursework for the Ph.D. program in economics and real estate at MIT. He holds a master's degree in public policy from Harvard University and a bachelor's degree from the University of Pennsylvania. He has held appointments as a professorial lecturer of finance at The George Washington University and as an adjunct professor of finance at Johns Hopkins University.

**Mark A. Calabria (Federal Housing Finance Agency)**

Dr. Calabria, nominated by President Trump in January 2019, was confirmed by the U.S. Senate and sworn in as Director of FHFA in April 2019.

Prior to joining FHFA, Dr. Calabria was Chief Economist for Vice President Mike Pence, handling all economic policy issues with a focus on taxes, trade, manufacturing, financial services, and labor and housing. Immediately prior to his service with Vice President Pence, he spent eight years as Director of Financial Regulation Studies at the Cato Institute, where he helped to establish Cato's Center for Monetary and Financial Alternatives.

Dr. Calabria also previously served as a senior aide on the United States Senate Committee on Banking, Housing, and Urban Affairs to both Chairman Phil Gramm and Chairman Richard Shelby. He has also served as Deputy Assistant Secretary for Regulatory Affairs at the U.S. Department of Housing and Urban Development. He has held a variety of positions at Harvard University's Joint Center for Housing Studies, the National Association of Home Builders, and the National Association of Realtors. He has been a Research Associate at the U.S. Census Bureau's Center for Economic Studies. He holds a doctorate in economics from George Mason University.

During his Senate service, Dr. Calabria drafted significant portions of the Housing and Economic Recovery Act of 2008, which created a new regulatory framework for the housing government sponsored enterprises, Fannie Mae and Freddie Mac, and the Federal Home Loan Banks. He was the primary drafter of the Shelby-Dodd Flood Insurance Reform bill, which formed the basis for the Biggert-Waters Flood Insurance Reform Act of 2012.

**Kevin G. Chavers (BlackRock)**

Kevin G. Chavers, Managing Director, is a member of the Global Fixed Income Securitized Asset Investment Team. He was formerly a member of the Global Public Policy Group and began his career at BlackRock as a member of the Financial Markets Advisory Group within BlackRock Solutions. Mr. Chavers has extensive experience in the mortgage capital markets and housing finance policy in both the public and private sectors. He is a member of BlackRock's Government Relations Steering Committee. He also Co-Chairs the Black Professionals Network at BlackRock.

Prior to joining BlackRock in 2011, Mr. Chavers was a Managing Director at Morgan Stanley, where he served as a Senior Relationship Manager with coverage responsibilities for the mortgage related Government Sponsored Enterprises and other clients. He previously headed the global mortgage operating businesses of Morgan Stanley and led their strategic repositioning. He also led strategy, execution and banking for the mortgage principal finance team within the Securitized Products Group. Prior to joining Morgan Stanley, he was a vice president in the Mortgage Securities Department at Goldman Sachs & Co. Mr. Chavers served as the President of Ginnie Mae in the Clinton Administration. He also formerly served as Majority Staff Counsel to the United States Senate Committee on Banking, Housing and Urban Affairs. He began his career with the law firm of Milbank, Tweed Hadley and McCloy in New York.

Mr. Chavers is a graduate of Harvard Law School and earned a Bachelor's in City Planning from the University of Virginia School of Architecture.



**João F. Cocco (London Business School)**

João Cocco is Professor of Finance at London Business School and a Research Fellow of the CEPR. He is a financial economist with research interests in household finance, including asset allocation, mortgages, and pensions. João’s research has appeared in the top finance and economics journals. He is a founding member of the CEPR Network on Household Finance.



**Edward DeMarco (Housing Policy Council)**

Ed DeMarco is President of the Housing Policy Council, an independent trade association comprised of the nation’s leading firms in housing finance and dedicated to advancing responsible and sustainable homeownership opportunities.

Prior to joining HPC in June 2017, Ed was a senior fellow in residence at the Milken Institute’s Center for Financial Markets.

From 2009 to 2014, Ed was acting director of the Federal Housing Finance Agency, where he served as the conservator for Fannie Mae and Freddie Mac and regulator of those companies and the Federal Home Loan Banks.

Ed’s 28-year career in public service included positions at the Social Security Administration, the Treasury Department, and GAO. He earned a B.A. in economics from the University of Notre Dame and a Ph.D. in economics from the University of Maryland.



**Sean A. Dobson (Amherst Holdings, LLC)**

Sean is Chief Executive Officer and Chairman of the Board of Amherst Holdings, an investment services company dedicated to U.S. real estate finance. Amherst is widely known for their data and analytics and one of the few residential mortgage specialists to anticipate the 2008 mortgage crisis.

Mr. Dobson has over 25 years of experience in the mortgage industry, has served as a Board Member of the American Securitization Forum (ASF) and has counseled various branches of the federal government including the Department of Treasury, the Senate, The House of Representatives, The Federal Housing Finance Agency, The Department of Housing and Urban Development, The Council of Economic Advisors, and the National Economic Advisor on housing and mortgage related issues.

Mr. Dobson is a co-founder of CapCityKids and also currently serves as a Governing Trustee for the Dana-Farber Cancer Center in Boston. He lives with his wife, Joslyn, and their two children, Sean-Karl and Gracie, in Austin, Texas.



**Peter R. Fisher (Dartmouth College)**

Peter R. Fisher teaches at the Tuck School of Business at Dartmouth where he is a clinical professor. He is a member of the FINRA Board of Governors. He serves as a director of the John F. Kennedy Library Foundation and of the Peterson Institute for International Economics. He is a member of the Advisory Committee on Systemic Resolution of the Federal Deposit Insurance Corporation, of the Advisory Board of the MIT Golub Center for Finance and Policy and of the Systemic Risk Council.

From 2004 to 2013, Mr. Fisher worked at BlackRock where he served in several capacities, including head of Fixed Income Portfolio Management and Chairman of BlackRock Asia. From 2001 to 2003 Mr. Fisher served as Under Secretary of the U.S. Treasury for Domestic Finance. From 1985 to 2001 he worked at the Federal Reserve Bank of New York, concluding his service as executive vice president and Manager of the Federal Reserve System Open Market Account.

Mr. Fisher has previously served as a member of the Strategic Advisory Committee of the Agence France Trésor, as a non-executive director of the Financial Services Authority of the United Kingdom and as an independent director of AIG.

He received a JD degree from Harvard Law School in 1985 and a BA in history from Harvard College in 1980.



**Pedro Gete Sánchez (IE Business School)**

Prof. Gete is Associate Professor at the Department of Finance of IE Business School. His research focuses on credit markets with applications to topics including Real Estate, Finance, International Economics, and Macroeconomics. He has published his work in the top journals of the profession and presented at leading universities and conferences. He has taught at the Chicago-Booth Business School, Georgetown University, IE Business School, and at Carlos III University in Madrid. He holds a Ph.D. in Economics from the University of Chicago.



**Edward L. Golding (MIT)**

Ed Golding is the Executive Director of MIT’s Golub Center for Finance and Policy and a Senior Lecturer at the MIT Sloan School of Management.

Prior to serving as the head of the Federal Housing Administration from 2015-2017, Golding was a senior advisor in the U.S. Department of Housing and Urban Development. In that role, he helped formulate policy on housing finance reform and expansion of funding for the Housing Trust Fund.

Golding was also an executive at the Federal Home Loan Mortgage Corporation (Freddie Mac) from 1989-2012, where he headed model development, strategy and investor relations and developed a national reputation for visionary leadership in housing finance policy. Most recently, Golding served as a visiting fellow in the Housing Finance Policy Center at the Urban Institute and as an adjunct professor of finance at Columbia Business School.

In addition, Golding has taught at the Wharton School of the University of Pennsylvania, the Woodrow Wilson School of Public and International Affairs at Princeton University, and the University of Florida. He earned an A.B. degree in applied mathematics from Harvard University in 1976 and a Ph.D. in economics from Princeton University in 1982.



#### **Laurie Goodman (Urban Institute)**

Laurie Goodman is the founder and co-director of the Housing Finance Policy Center at the Urban Institute. The center is dedicated to providing policymakers with data-driven analyses of housing finance policy issues that they can depend on for relevance, accuracy, and independence.

Before joining Urban Institute in 2013, Goodman spent 30 years as a research analyst and manager at a number of Wall Street firms, including Amherst Securities Group and UBS. Goodman was inducted into the Fixed Income Analysts Hall of Fame in 2009. Laurie currently serves on the board of directors of MFA Financial, Arch Capital Group Ltd., and DBRS Inc., and is an advisor to Amherst Capital Management LLC. She has published more than 200 journal articles and has co-authored and co-edited five books. Laurie has a BA in mathematics from the University of Pennsylvania and an AM and PhD in economics from Stanford University.



#### **Richard K. Green (University of Southern California)**

Richard K. Green, Ph.D. holds the Lusk Chair in Real Estate and is Professor in the Sol Price School of Public Policy and the Marshall School of Business. He recently finished a year as Senior Advisor for Housing Finance at the US Department of Housing and Urban Development, and as of July 1, 2016 became a Trustee of the Urban Land Institute. Prior to joining the USC faculty, Dr. Green spent four years as the Oliver T. Carr, Jr., Chair of Real Estate Finance at The George Washington University School of Business. He was Director of the Center for Washington Area Studies and the

Center for Real Estate and Urban Studies at that institution. Dr. Green also taught real estate finance and economics courses for 12 years at the University of Wisconsin-Madison, where he was Wangard Faculty Scholar and Chair of Real Estate and Urban Land Economics. He also has been principal economist and director of financial strategy and policy analysis at Freddie Mac. More recently, he was a visiting professor of real estate at the University of Pennsylvania's Wharton School, and he continues to retain an affiliation with Wharton. He is or has been involved with the Lincoln Institute of Land Policy, the Conference of Business Economists, the Center for Urban Land Economics Research, and the National Association of Industrial and Office Properties. Dr. Green also is a Weimer Fellow at the Homer Hoyt Institute, and a member of the faculty of the Selden Institute for Advanced Studies in Real Estate. He was recently President of the American Real Estate and Urban Economics Association.

Dr. Green earned his Ph.D. and M.S. in economics from the University of Wisconsin-Madison. He earned his A.B. in economics from Harvard University. His research addresses housing markets, housing policy, tax policy, transportation, mortgage finance and urban growth. He is a member of two academic journal editorial boards, and a reviewer for several others. His work is published in a number of journals including the American Economic Review, Journal of Economic Perspectives, Journal of Regional Science, Journal of Real Estate Finance and Economics, Journal of Urban Economics, Land Economics, Regional Science and Urban Economics, Real Estate Economics, Housing Policy Debate, Journal of Housing Economics, and Urban Studies. His book with Stephen Malpezzi, *A Primer on U.S. Housing Markets and Housing Policy*, is used at universities throughout the country, and he recently published a book, *Introduction to Mortgages and Mortgage Backed Securities*. His work has been cited or he has been quoted in the New York Times, The Wall Street Journal, The Washington Post, the Christian Science Monitor, the Los Angeles Times, Newsweek and the Economist, as well as other outlets. He spoke at the 31st annual Federal Reserve Bank of Kansas City Economic Symposium, and he has testified before US Senate and House Committees, as well as California Assembly Committees. The National Association of REALTORS, the Ford Foundation, and the Lincoln Institute for Land Policy have funded grants to support some of Dr. Green's research. He consults for the World Bank.



#### **Daniel L. Greenwald (MIT)**

Daniel Greenwald is an Assistant Professor of Finance at the MIT Sloan School of Management. Greenwald's research centers on the connections between financial markets and the macroeconomy, with a particular focus on credit markets. In recent work, he has studied how institutional features of markets for household mortgages and corporate debt can amplify the effects of interest rate movements on the economy, help to explain the 2000s boom and bust in house prices, and have influenced the economic response to the outbreak of COVID-19.

In other work, he has investigated how inequality between workers and capital owners can affect the stock market, finding that shocks that redistribute between these factors of production are a central driver of long-horizon movements in stock prices.

Greenwald holds an AB in economics from Harvard College and a PhD in economics from New York University.



#### **Arpit Gupta (NYU)**

Arpit Gupta joined New York University Stern School of Business as an Assistant Professor of Finance in September 2016. Professor Gupta's research interests focus on using large datasets to understand default dynamics in household finance, real estate and corporate finance. Recent papers examine the role for foreclosure contagion in mortgage markets and estimate the impact of adverse health events on foreclosures and bankruptcies. He is the recipient of the 2016 Top Finance Graduate Award at Copenhagen Business School. He received his B.S. in Mathematics and Economics at the University of Chicago and his Ph.D. in Finance and Economics from Columbia Business School.





**Gary D. Kain (AGNC Investment Corp.)**

Gary Kain has served as a Director and our Chief Executive Officer since March 2016, and Chief Investment Officer since January 2009. He served as President from April 2011 until March 2018.

Prior to joining AGNC Investment Corp., Mr. Kain served as Senior Vice President of Investments and Capital Markets of Freddie Mac from May 2008 to January 2009. He also served as Senior Vice President of Mortgage Investments & Structuring of Freddie Mac from February 2005 to April 2008, during which time he was responsible for managing all of Freddie Mac’s mortgage investment activities for the company’s \$700 billion retained portfolio. From 2001 to 2005, Mr. Kain served as Vice President of Mortgage Portfolio Strategy at Freddie Mac. From 1995 to 2001, he served as head trader in Freddie Mac’s Securities Sales & Trading Group, where he was responsible for managing all trading decisions including REMIC structuring and underwriting, hedging all mortgage positions, income generation, and risk management. Prior to that, he served as a senior trader, responsible for managing the adjustable-rate mortgage and REMIC sectors.



**Deborah J. Lucas (MIT)**

Dr. Lucas is the Sloan Distinguished Professor of Finance at the MIT Sloan School of Management and Director of the MIT Golub Center for Finance and Policy. Her current research focuses on developing and applying financial economics to evaluate the costs and risks of governments’ financial activities. She is also widely published in the fields of asset pricing and corporate finance.

Lucas is a Research Associate at the National Bureau of Economic Research, a term professor at the PBC School of Finance at Tsinghua University and a member of the Shadow Open Market Committee. She serves on advisory boards for the Federal Reserve Bank of New York and the Urban Institute, on the editorial board of the Annual Review of Financial Economics, and as an associate editor and for the American Economic Journal Policy. She is a board member of the Chicago Mercantile Exchange, and consultant for the OECD and the Congressional Budget Office. She is an elected member of the National Academy of Public Administration and the National Academy of Social Insurance.

Previous appointments include chief economist, and subsequently assistant and associate director at the U.S. Congressional Budget Office, member Social Security Technical Advisory Panel, senior staff economist for U.S. Council of Economic Advisers, Professor at the Kellogg School of Management at Northwestern University and co-editor of the JMCB. An expert on federal credit programs, she has testified before the U.S. Congress on Fannie Mae and Freddie Mac, student loans, and strategically important financial institutions.

She received her BA, MA, and a PhD in economics from the University of Chicago.



**Christopher J. Mayer (Columbia University)**

Christopher Mayer is the Paul Milstein Professor of Real Estate and Professor of Finance at Columbia Business School. He also serves as Co-Director of the Paul Milstein Center for Real Estate. His research explores a variety of topics in real estate and financial markets, including housing cycles, mortgage markets, debt securitization, and commercial real estate valuation. Dr. Mayer is also CEO of Longbridge Financial, LLC, an innovative reverse mortgage company focused on delivering responsible home equity products to older Americans to help finance retirement. Professor Mayer serves as a Research Associate at the National Bureau of Economic

Research, a Director of the National Reverse Mortgage Lenders Association, and a member of the Academic Advisory Boards for Standard and Poor's and the Housing Policy Center at the Urban Institute. His research has received funding from the National Science Foundation and the Pew Charitable Trusts.

Dr. Mayer has been active in the media and advising policymakers, testifying six times before committees of the U.S. Senate and House of Representatives, writing a paper for the Financial Crisis Inquiry Commission, and authoring numerous op-ed articles in major publications. Dr. Mayer previously served as Senior Vice Dean at Columbia Business School and held positions at The Wharton School, the University of Michigan, Harvard Business School, and the Federal Reserve Bank of Boston. He earned a BS in Math and Economics from the University of Rochester with highest honors and a PhD in Economics from MIT.



**Jeff Meli (Barclays)**

Jeff Meli is Global Head of Research at Barclays. Based in New York, he is also a member of the IHC Executive Committee and Chairman of the Research Executive Forum.

Jeff joined Barclays in 2005, as Head of US Credit Strategy Research. He later became Head of Credit Research, playing a key role in the expansion of the firm’s credit research franchise. He has taken on a number of other senior positions since then, including Co-Head of FICC Research and, most recently, Co-Head of Research globally. Jeff has been instrumental in driving the monetization agenda and is leading efforts to build the Research Data Science Platform, which will equip analysts with new tools to produce differentiated insights.

Jeff spearheaded the firm’s response to potential regulatory changes in Macro and Credit Research, as well as under MIFID II, representing the firm in conversations with regulators and as part of industry working groups.

Previously, he worked at Deutsche Bank and JP Morgan, with a focus on structured credit. Jeff has a PhD in Finance from the University of Chicago and an AB in Mathematics from Princeton.



### **Robert C. Merton (MIT)**

Bob Merton is the School of Management Distinguished Professor of Finance at the MIT Sloan School of Management and University Professor Emeritus at Harvard University. He was the George Fisher Baker Professor of Business Administration (1988–98) and the John and Natty McArthur University Professor (1998–2010) at Harvard Business School. After receiving a Ph.D. in Economics from MIT in 1970, Merton served on the finance faculty of MIT’s Sloan School of Management until 1988 at which time he was J.C. Penney Professor of Management. He is currently Resident Scientist at Dimensional Holdings, Inc., where he developed a next-generation integrated pension-management solution system that addresses deficiencies associated with traditional defined-benefit and defined-contribution plans.

Merton received the Alfred Nobel Memorial Prize in Economic Sciences in 1997 for a new method to determine the value of derivatives. He is past president of the American Finance Association, a member of the National Academy of Sciences, and a Fellow of the American Academy of Arts and Sciences.

Merton has also been recognized for translating finance science into practice. He received the inaugural Financial Engineer of the Year Award from the International Association for Quantitative Finance (formerly International Association of Financial Engineers), which also elected him a Senior Fellow. He received the 2011 CME Group Melamed-Arditti Innovation Award, and the 2013 WFE Award for Excellence from World Federation of Exchanges. A Distinguished Fellow of the Institute for Quantitative Research in Finance (‘Q Group’) and a Fellow of the Financial Management Association, Merton received the Nicholas Molodovsky Award from the CFA Institute. He is a member of the Halls of Fame of the Fixed Income Analyst Society, Risk, and Derivative Strategy magazines. Merton received Risk’s Lifetime Achievement Award for contributions to the field of risk management.

Merton’s research focuses on finance theory, including lifecycle and retirement finance, optimal portfolio selection, capital asset pricing, pricing of derivative securities, credit risk, loan guarantees, financial innovation, the dynamics of institutional change, and improving the methods of measuring and managing macro-financial risk.

Merton received a B.S. in Engineering Mathematics from Columbia University, a M.S. in Applied Mathematics from California Institute of Technology and a Ph.D. in Economics from Massachusetts Institute of Technology and honorary degrees from eleven universities.



### **Adair Morse (University of California at Berkeley)**

Adair Morse is faculty at the University of California at Berkeley. In particular, she is the Solomon P. Lee Chair in Business Ethics, Associate Professor of Finance at the Haas School of Business, Fellow at the Berkeley Center for Law and Business, and Founding Faculty Director of the Sustainable and Impact Finance Initiative. Adair’s research spans multiple areas of finance: household finance, sustainable investing, discrimination and corruption, VC, and pension management, with the unifying theme that she tries to choose topics useful for leveling economic playing fields. Recent work includes papers on algorithmic discrimination, small business policy during the pandemic, impact and sustainable investment, pension governance, and communication from the Federal Reserve. Her publications appear in the top economics and finance journals, and she has won a number of top finance research prizes, including the Brattle Prize, the Jensen Prize, prizes at the EFA and WFA, the Moskowitz Impact prize, among others. Many of her various works have been directly implemented into policy, including actions by the U.S. Congress, the Greek Parliament, and many State banking regulators. She holds a Ph.D. in finance from the University of Michigan.



### **Egbert L. J. Perry (The Integral Group)**

Egbert L. J. Perry, a native of Antigua and Barbuda, is the Chairman and Chief Executive Officer of Integral, a company he co-founded in 1993 with a mission to “create value in cities and (re)build the fabric of communities.” Since then, Integral has become a premier provider of sustainable real estate and community solutions in mature and emerging markets across the United States and, more recently, internationally. The Company is vertically integrated with subsidiaries in the community development, commercial real estate, investment management, property management, and program management fields.

A community development, commercial real estate and construction professional since 1979, Egbert has developed and/or built most project types, including residential, office, retail, institutional and mixed-use projects. For 13 years from early 1980 to late 1992, he helped to grow an Atlanta-based real estate and construction company into the nation’s 3rd largest African-American owned business, with annual revenues of about \$200 million.

Integral’s mission was first put on display in 1996 when Centennial Place, a collaboration that also involved another firm and the Atlanta Housing Authority, was created. This forward thinking project was the nation’s first urban mixed-use community, integrating mixed-income housing, early childhood development, K-12 education reform, recreation, health & wellness facilities, and human services. This holistic revitalization approach to community development has since been emulated in Atlanta and scores of cities across the country.

Over almost a quarter century, Integral has implemented scores of public-private partnerships that promote “responsible” community development and commercial real estate. It is well-respected for its expertise in affordable, workforce, luxury, and mixed-income housing solutions, often as components of master planned, mixed-use and Transit Oriented Developments (“TOD’s”).

Today, Integral is a diversified, 300-person organization with projects in the mid-Atlantic, Southeast, Southwest and Western regions of the United States. The Company is head-quartered in Atlanta, with offices in San Francisco, Los Angeles, Dallas and Denver.

Integral and Egbert have received numerous awards, and are regarded nationally as innovators in the field of urban development and revitalization. Egbert’s policy positions are often sought on issues of housing, community economic development, regional planning and development, public-private partnerships and K-12 education reform.

An honors graduate of the University of Pennsylvania, Egbert received both Bachelor of Science and Master of Science degrees in Civil Engineering from the University's Towne School, and a Master of Business Administration degree with majors in Finance and Accounting from its Wharton School. In 1990, he was elected as the eleventh graduate in the University's then 250-year history to be named to the "Gallery of Distinguished Engineering Alumni" of the University's Engineering School.

Past Board assignments include Federal Reserve Bank of Atlanta, Children's Healthcare of Atlanta, Atlanta International School and United Way of Metropolitan Atlanta.

Trustee of the University of Pennsylvania since 1996; Fmr. Chairman of Fannie Mae from 2014 thru 2018, and Chair of Penn IUR for over 12 years, before relinquishing the reins in 2018.



#### **Vanessa Perry (The George Washington University)**

Vanessa Gail Perry, MBA, PhD is a Professor of Marketing, Strategic Management and Public Policy at the George Washington University School of Business. Her research examines consumer welfare and public policy interventions in housing and mortgage markets and has been published widely in scholarly journals and practitioner-oriented outlets. She previously served as Senior Advisor to the Secretary of the U.S. Department of Housing and Urban Development, an expert at the U.S. Consumer Financial Protection Bureau, and as a consultant to numerous clients in the private and public sectors. Before joining the faculty at GWU, Professor Perry was a Senior Economist at Freddie Mac. Professor Perry holds a BA in Philosophy from The American University, an MBA from Washington University in St. Louis, and a Ph.D. from the University of North Carolina at Chapel Hill.



#### **Craig Phillips (former US Treasury, BlackRock)**

Mr. Phillips served as Counselor to the Secretary at the U.S. Treasury from January 2017 to June 2019. Under Secretary Mnuchin, he focused on financial institution and capital markets policy, fiscal operations, government asset and liability management and general economic policy. He led the development for policy under the Core Principles established by Executive Order 13772. He supported Secretary Mnuchin in the development of policy for comprehensive housing finance reform and in oversight of Treasury's investment in Fannie Mae and Freddie Mac.

Between 2008 and 2017, Mr. Phillips was a Managing Director of BlackRock where he founded and led the Financial Markets Advisory Group, a global risk consulting group that leveraged the strengths of BlackRock's Aladdin risk platform.

Mr. Phillips is a pioneer in the securitized products industry. He led numerous innovations in residential mortgage, asset-backed and commercial real estate securitization markets. From 1994 to 2006 he was a Managing Director of Morgan Stanley and led its global Securitized Product Group. He previously held leadership positions at Credit Suisse First Boston and Lehman Brothers.

Mr. Phillips is a Senior Advisor to Teneo, a global consulting firm, and specializes in matters pertaining to financial institutions, capital markets and enterprise risk management. Mr. Phillips serves on the Board of Directors of Ripple, a leading financial technology company that has developed a real-time gross settlement system powered by blockchain ledger that is revolutionizing the speed and efficiency of cross-border payments. He also serves of the Board of Finxact, a financial technology company that is developing an open API, cloud-native core banking system alternative.



#### **C.S. Venkatakrishnan (Barclays)**

C.S. Venkatakrishnan ("Venkat") is Global Head of Markets, Co-President of Barclays Bank PLC (BBPLC), and a member of the Group Executive Committee of Barclays, based in New York.

Venkat leads our Credit, Equities, Macro, and Securitized Products businesses, and, together with Paul Compton, is responsible for overseeing the Corporate and Investment Bank, which comprises our global Banking, Markets and Corporate Banking businesses.

Prior to his appointment as Global Head of Markets and Co-President of BBPLC in October 2020, Venkat served as Chief Risk Officer at Barclays. Prior to joining Barclays in 2016, he worked at JP Morgan Chase from 1994, holding senior roles in Asset Management where he was Chief Investment Officer for approximately \$200 billion in Global Fixed Income, as well as in Investment Banking, and in Risk.

Venkat is the executive sponsor for Embrace, the global multi-cultural network at Barclays.

Venkat holds S.B., S.M. and Ph.D. degrees from the Massachusetts Institute of Technology.



#### **Larry D. Wall (Federal Reserve Bank of Atlanta)**

Dr. Wall is the research center executive director of the Center for Financial Innovation and Stability (CenFIS) at the Federal Reserve Bank of Atlanta. He joined the financial structure team of the Bank's research department in 1982 and was promoted to executive director of CenFIS in 2013. Dr. Wall has served on the editorial boards of various academic journals. He is also on the Academic Advisory Panel for the International Association of Deposit Insurers. He has been an adjunct faculty member of Emory University and the Georgia Institute of Technology. He earned a bachelor's degree from the University of North Dakota and a Ph.D. from the University of North Carolina at Chapel Hill.

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